



Referral Form for Services and Supports

Referral Date: _____ **Time:** _____ **Agency Name:** _____
Staff Person Taking Referral: _____

PERSON MAKING THE REFERRAL:			
Name:			
Phone: ()	Cell	Home	Work
E-mail:			
Relationship to Individual in need of supports and services:			

INDIVIDUAL IN NEED OF SERVICES AND SUPPORTS			
Name:		Age:	Date of Birth:
Address:		City:	Zip Code:
County:	Phone: ()	Home	Work Cell
E-mail:			
If not English-speaking, preferred language:			
Do you live alone? Yes No		Safety issues (i.e. dogs)? Yes No Please describe:	
If not a home residence, please indicate the name and type of facility where the Individual is located.			
Facility Name:			
Facility Address:			
Assisted Living	Supportive Living Program	Long-term Care Facility (Nursing Home)	
Hospital	Hospice Facility		
Other:	Name:		

DOES THE INDIVIDUAL HAVE A SPOUSE? Yes No	If yes, Spouse Name:	
Is spouse in need of services and supports? Yes No	Age of spouse?	
Is there a friend/family caregiver or emergency contact that needs to be contacted? Yes No		
If yes, provide contact information (if known):		

DOES THE INDIVIDUAL HAVE ANY OF THE FOLLOWING?			
Legal Guardian	Yes	No	Unknown
Representative Payee	Yes	No	Unknown

Power of Attorney for Health	Yes	No	Unknown
Power of Attorney for Financial	Yes	No	Unknown
If yes, provide contact information (if known):			
Is there a friend/family caregiver or emergency contact that needs to be contacted?	Yes	No	
If yes, provide contact information (if known):			
Is there any other individual at this residence that needs services and supports?	Yes	No	
NOTE: If yes, complete a separate referral form if 60 or over. If under 60, refer to the proper state agency.			
Name of other individual (if known):			
Age of other individual (if known):			

HEALTH INFORMATION:							
Does the Individual have: Hearing loss?	Yes	No	Unk.	Vision Issues?	Yes	No	Unk.
If yes, preferred method of communication (i.e., Interpreter, TTY Relay Services or Braille Assistance):							
Has the Individual been told by a health care professional that they have any of the following?							
Alzheimer's or any other type of dementia?	Yes	No	Unknown				
Mental Health Illness?	Yes	No	Unknown				
Physical Disability?	Yes	No	Unknown				
Intellectual/Developmental Disability?	Yes	No	Unknown				
Brain Injury (i.e., stroke, head injury, aneurysm)?		Yes		No	Unknown		

ADDITIONAL INFORMATION REGARDING THE INDIVIDUAL IN NEED OF SUPPORTS AND SERVICES			
Reason for Referral (general concerns): <i>Please provide any additional information regarding the Individual in need of supports and services that may be helpful.</i>			
Does the Individual receive any supports and services now?	Yes	No	
If yes, type of supports and services are received:			
Is the Individual experiencing any problems with the current supports and services?	Yes	No	
Please explain:			
Has the Individual or spouse served in the military?	Yes	No	
Is the Individual aware of the referral?	Yes	No	Unknown
Is the Individual in immediate danger?	Yes	No	Unknown
Explain:			
Is the Individual in need of immediate assistance?	Yes	No	
Explain:			
Does the Individual want someone else to be present during the home visit?	Yes	No	
If yes, who:			

What would be the best time and method to contact the Individual (if known):

Time:

Phone: ()

E-mail: